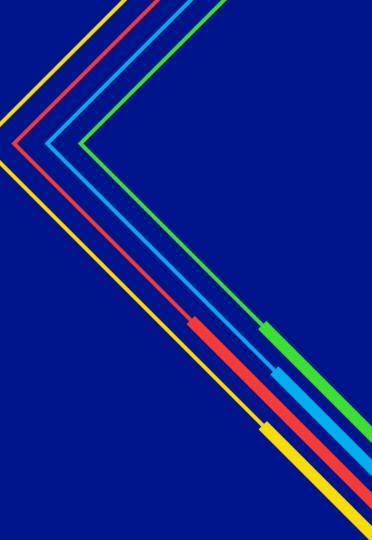


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Laurence Hunter Innovation and Deployment Engineer, NGED

Kate Thompson Consultant, EA Technology Ltd



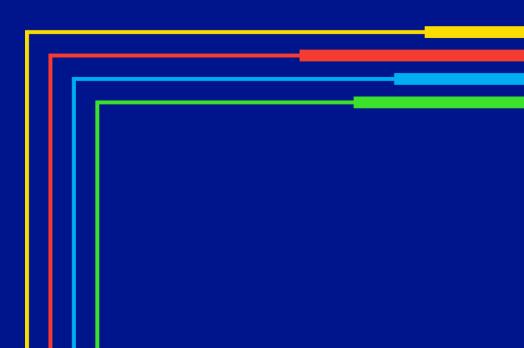
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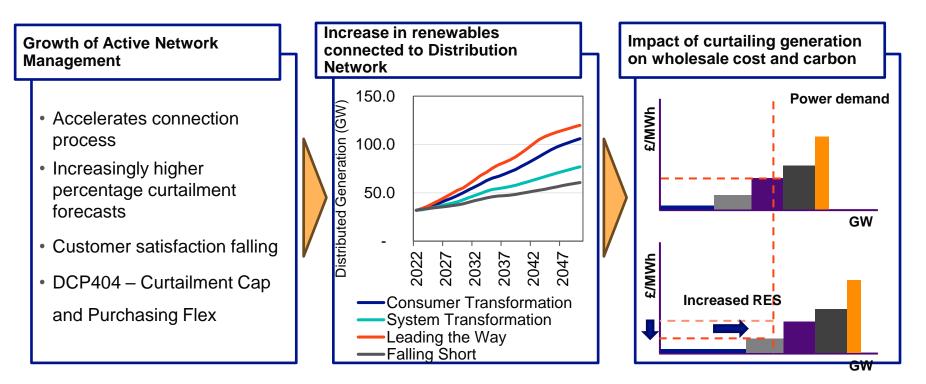


01

Why are we interested in power market modelling?



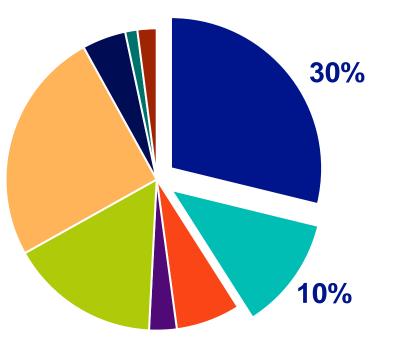
Curtailable connections accelerate connections, but at what cost?



National Grid

Why do we want to understand curtailment on our networks?

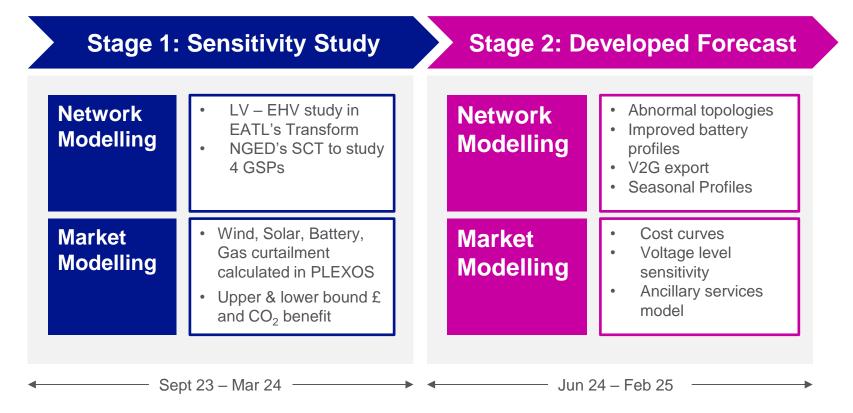
- Wholesale costs
- DUoS
- TUoS
- BUoS
- Operating costs
- Environmental and social obligation costs



Source: Ofgem – data correct from August 2021

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Outcomes from Sensitivity work has directed Stage 2 towards benefit

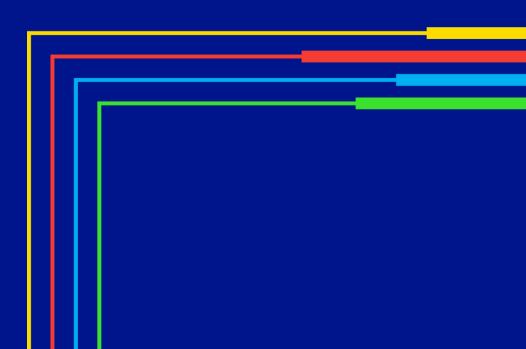


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02

What has our sensitivity work taught us?



Releasing headroom could benefit to the GB system by £300 million to £17 billion over the next 12 years

'Network Curtailment' scenario

- Curtailment Simulation EATL Network Model Simulation
- •Years Simulated 2023, 2028 & 2034
- •Curtailed months June to August
- •12-year accumulated system benefit:

£324 million

(£27 million per year on average)

•12-year accumulated carbon cost:

£116 million

(£10 million per year on average)

'Maximum Constrained Generation' scenario

- •Curtailment Simulation NGED SCT Simulation
- Years Simulated 2034
- •Curtailed months January to December
- •12-year accumulated system benefit:
- £17 billion

(£1.4 billion per year on average)

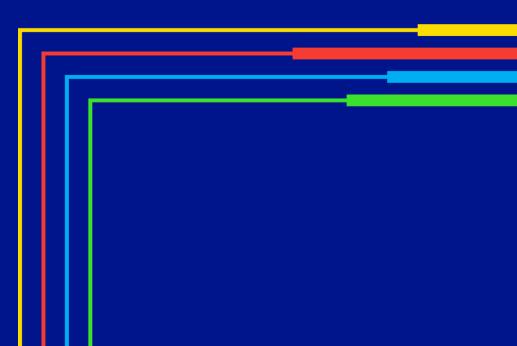
•12-year accumulated carbon cost: **£753 million**

(£63 million per year on average)

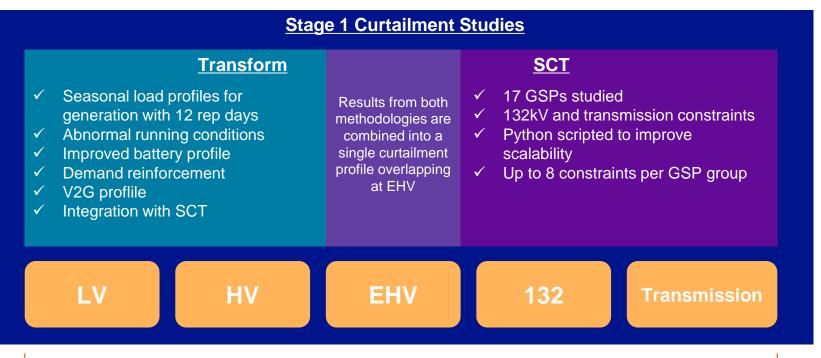


03

Developed network curtailment forecasting

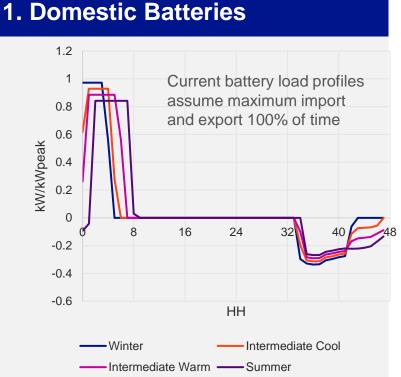


Network Curtailment Forecasts use NGED's SCT and EATL's Transform Tool

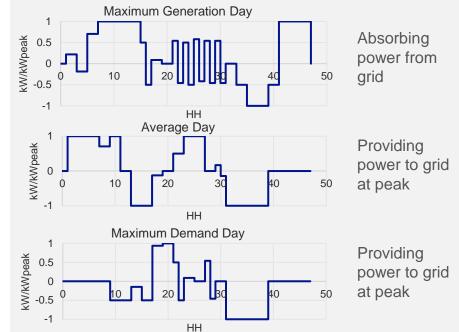


Output: A single 'best view' of distribution curtailment across all voltages National Grid | Headroom - Whole System Thinking | 30/10/2024

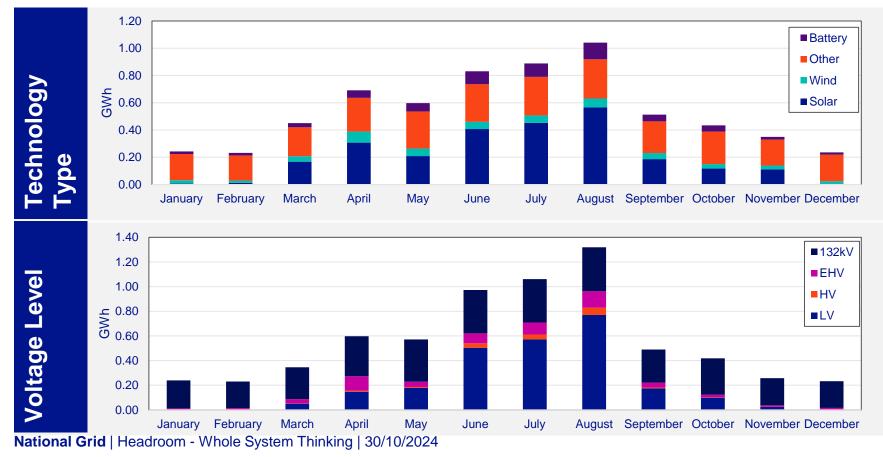
Battery profiles improved to be more reflective of real life



2. Commercial Batteries



Overview of curtailment profiles



Learning from this project will direct our future innovation

Future Project Activities			Post-Project Implementation		
Market modelling in PLEXOS to understand benefit case	Cost curve to explore range of curtailment value cases		Target future innovation to increase network headroom	Improvements in battery forecasting	
Identify main market drivers of benefit to aid future work	Voltage level sensitivity to direct investment		Areas of interest for Active Network Management enhancements	Benchmark capital schemes to increase headroom against the value they create	

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