

Energy Innovation Summit



Ofgem's three major challenges





- Vulnerability
- Infrastructure
- Optimising system



Innovation to protect vulnerable consumers











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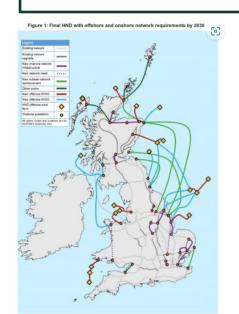
Infrastructure and operational challenge – getting conditions rights for investment



Future System Operator

Existing building blocks

Market reforms







Ofgem's role in innovation



Funding through price control

Network Innovation Allowance, Strategic Innovation Fund

Market Direction

Challenges for market

Innovator support

Dedicated innovation team

Future Regulation Sandboxes

Call for Input

Our ambition



To be an enabler not a blocker to innovation