



BIOMETHANE

THE THREE BIG QUESTIONS





WHAT ARE THE BIG QUESTIONS?

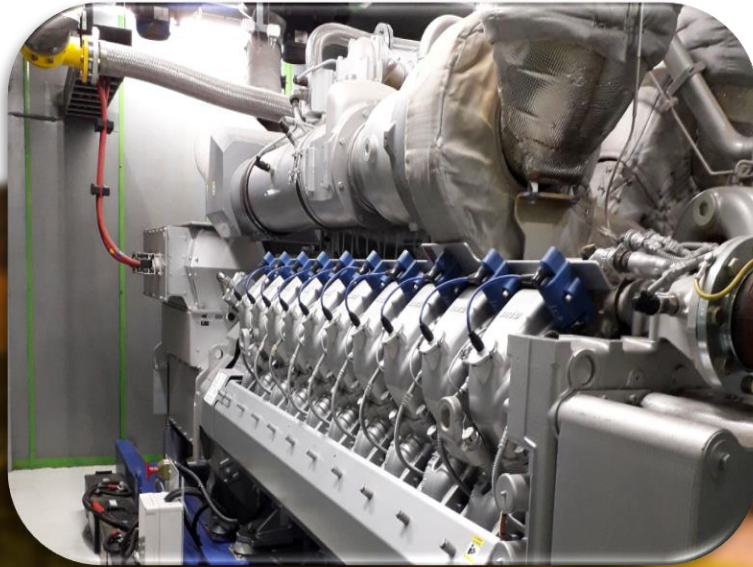


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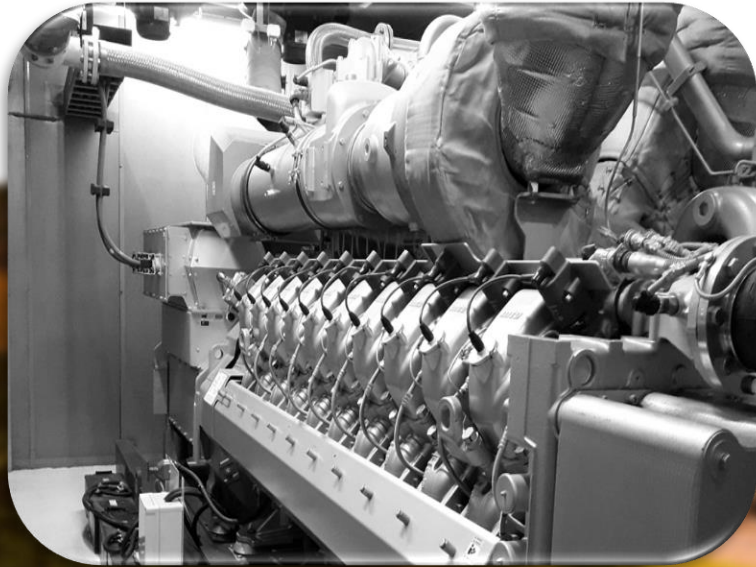
WHAT ARE THE BIG QUESTIONS?

SUPPORT FOR CHPS



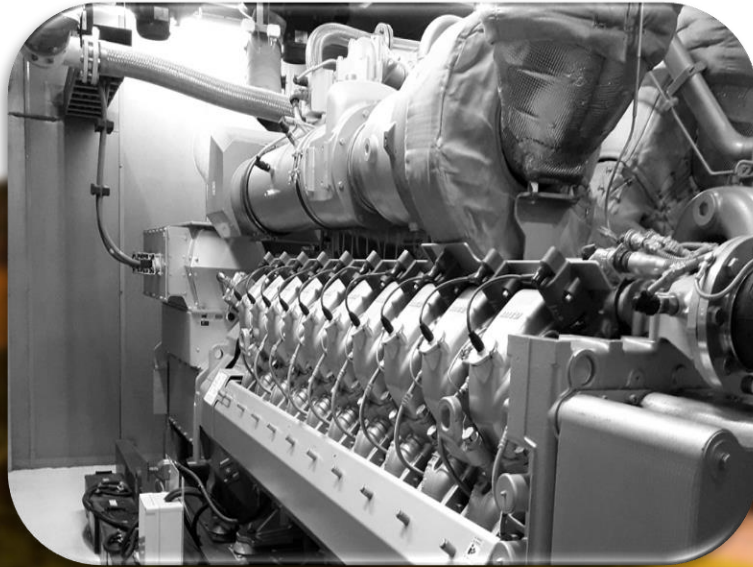
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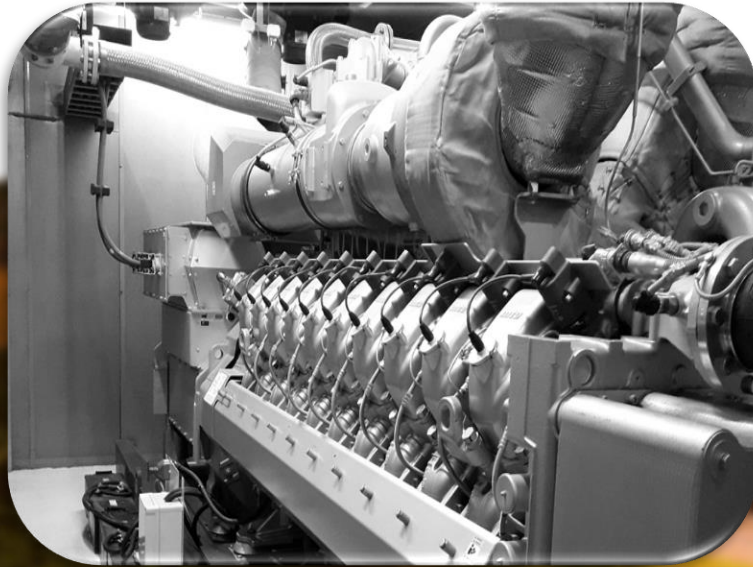


DIGESTATE



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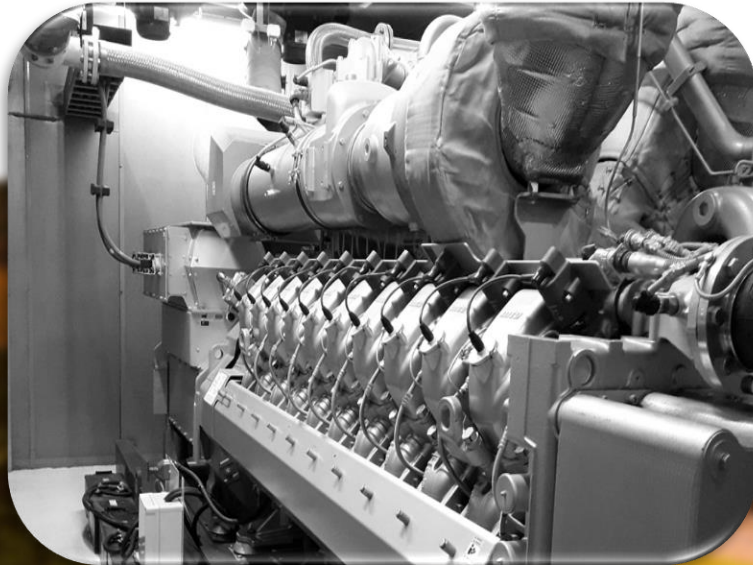


DIGESTATE



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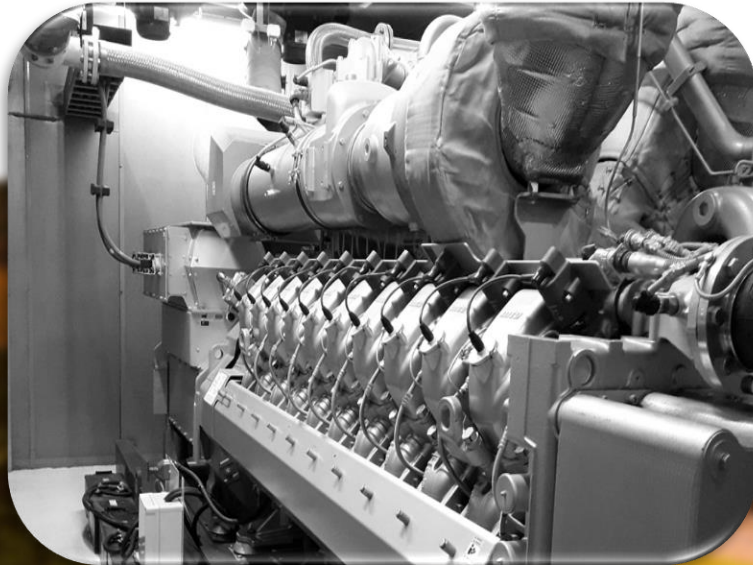


GRID CONNECTIONS



WHAT ARE THE BIG QUESTIONS?

SUPPORT FOR CHPS



DIGESTATE



GRID CONNECTIONS





WE ALL NEED TO THINK

BIGGER

**...AND WE HAVE EIGHTEEN
MONTHS TO GET IT RIGHT..**

QUESTION 1

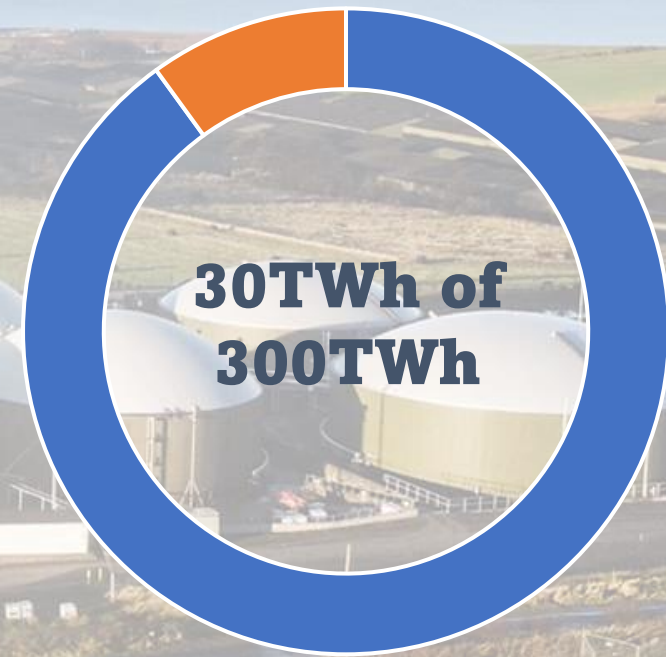
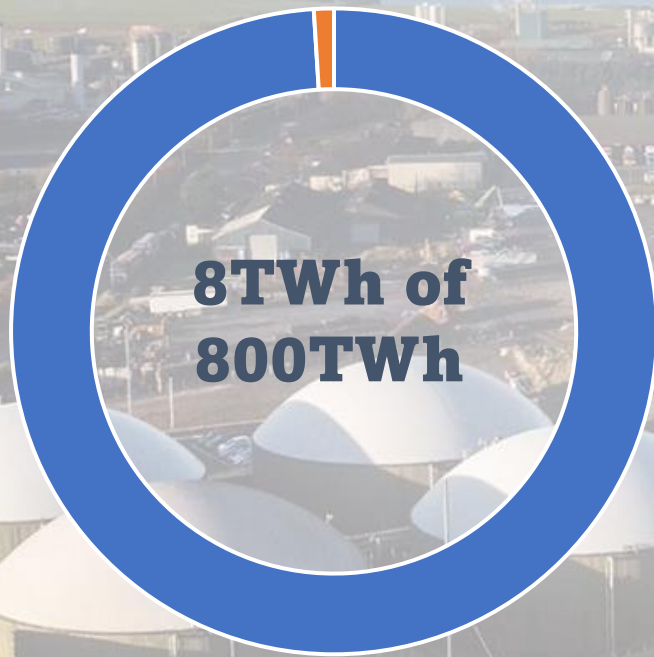


WHAT IS REALISTIC FUTURE SUPPLY?



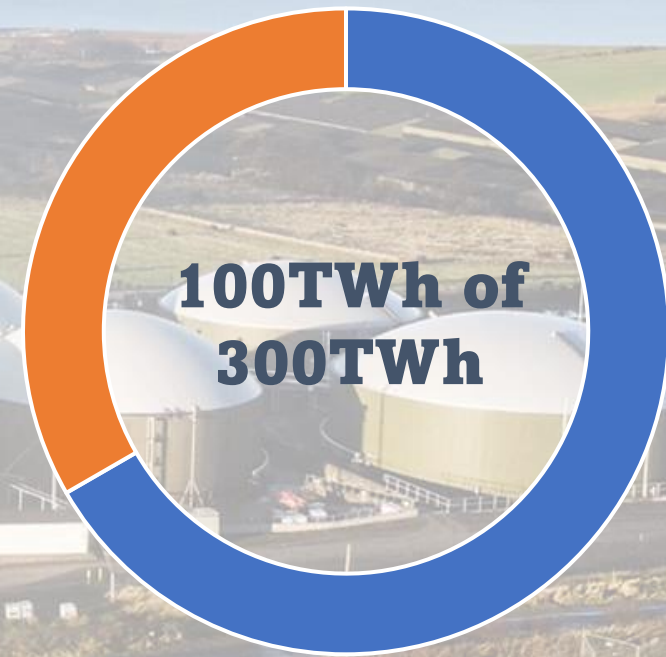
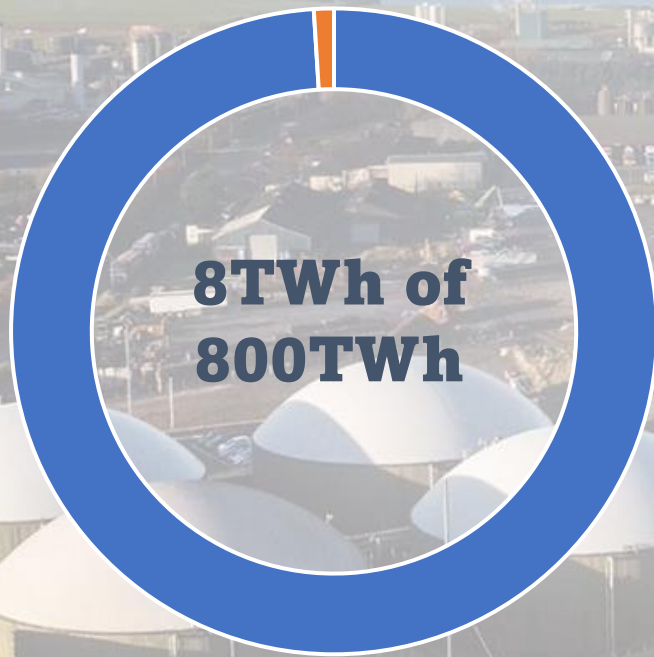
TODAY

2050



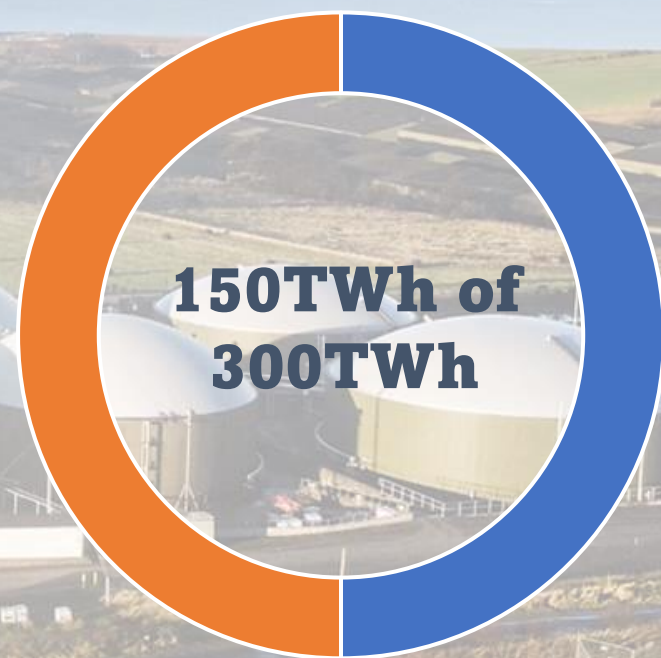
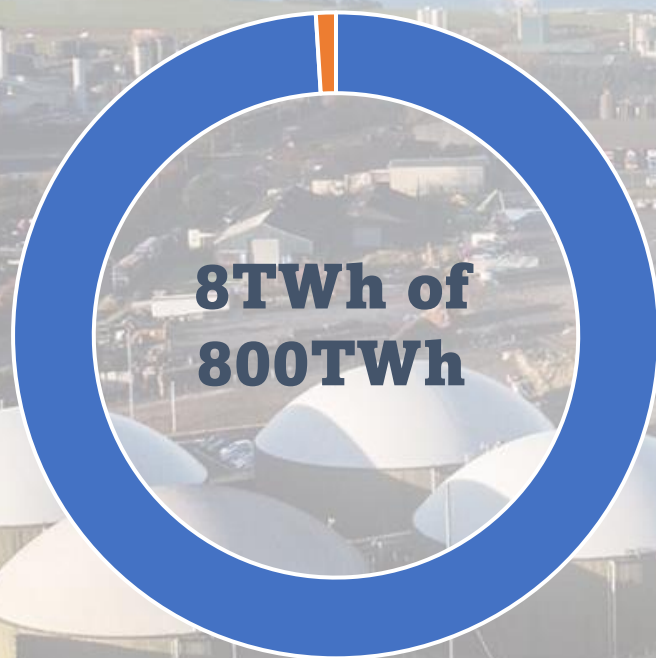
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2050



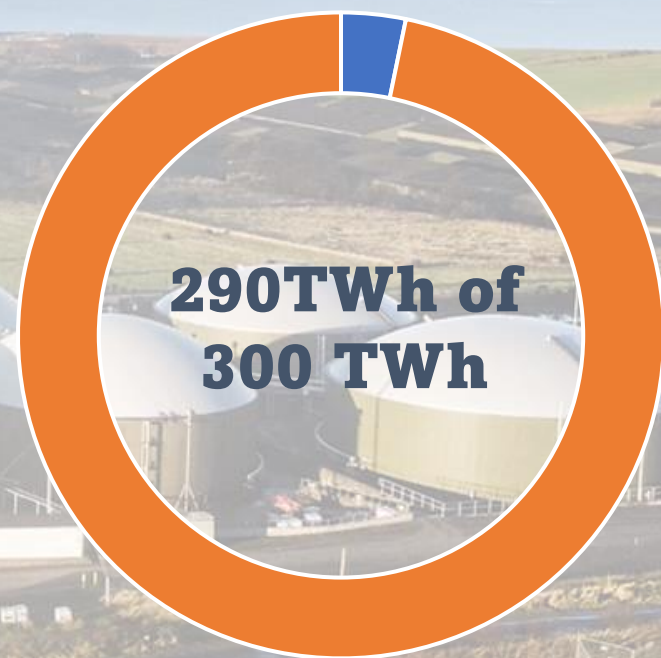
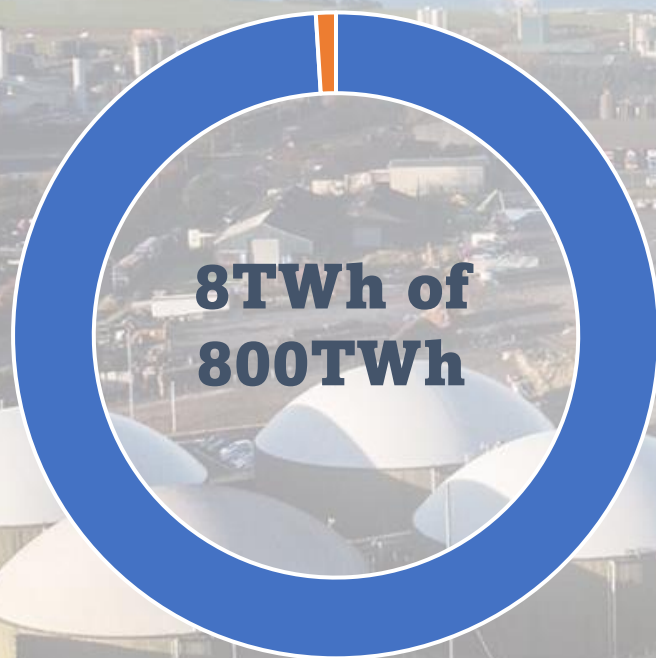
TODAY

2050



TODAY

2050





QUESTION 2



**WHERE IS OUR FUTURE
DEMAND?**



**BIOMETHANE MUST
STOP BEING
LOW-REGRETS
AND ENSURE ITS ROLE IS
NO-REGRETS**

IN 2022:

DOMESTIC & COMM. HEAT

300TWH

POWER GENERATION

250TWh

TRANSPORT

17.4BN MILES



QUESTION 3



WHAT SUPPORT DO WE REALLY NEED?



DIRECT SUBSIDY

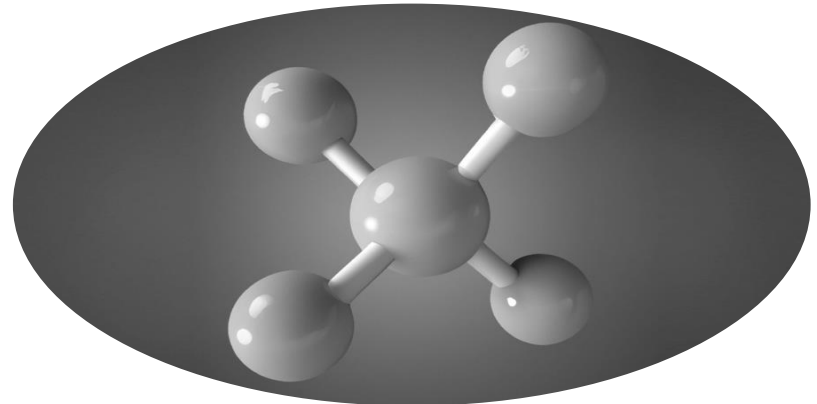
WILL NOT ENABLE LONG TERM GROWTH OF THE UK BIOMETHANE INDUSTRY

**(ALTHOUGH THE GGSS SHOULD BE EXTENDED AND
PHASED TO A NEW SCHEME...)**

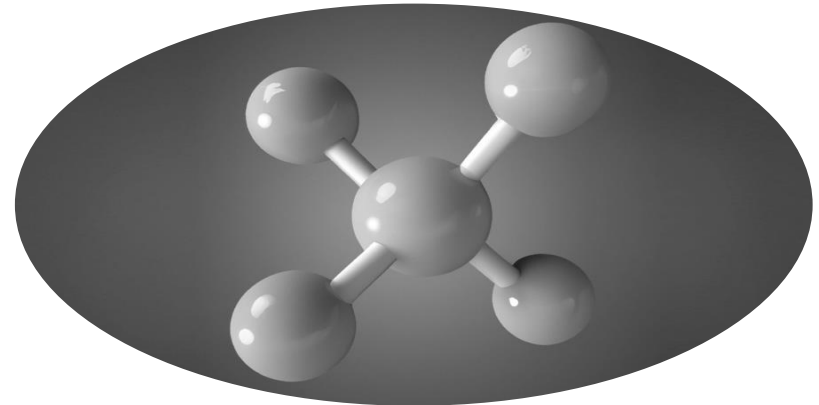
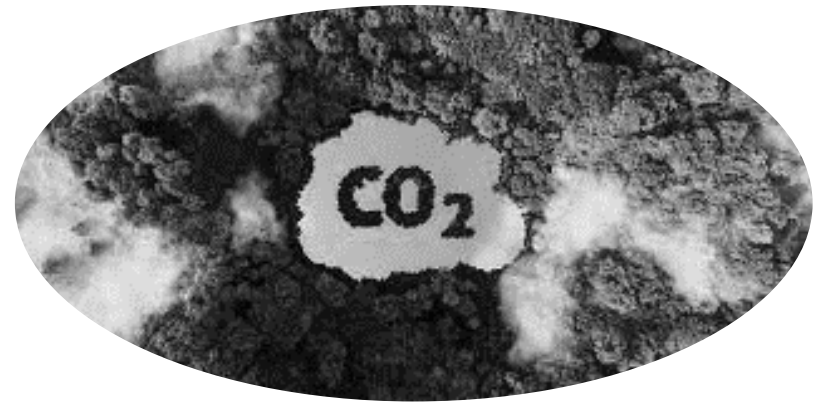
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WHICH VALORISES ALL OF BIOMETHANE'S BENEFITS TO ACHIEVE
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WHILE REDUCING
TAXPAYER BURDEN



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